"Future Gas Strategy – Public Submissions and Media Analysis"

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Introduction

- The Australian Government's Future Gas Strategy (FGS) emphasizes natural gas's critical role in achieving net-zero emissions by 2050, balancing energy, environmental, and stakeholder interests.
- FGS development incorporated formal submissions from various stakeholders, with its announcement generating significant media coverage and varied stakeholder reactions.
- This study analyzes stakeholder submissions, media coverage, and industry perspectives to understand the dominant discourses shaping the FGS.
- Using qualitative methods, the study identifies key themes, arguments, and potential trade-offs to guide FGS implementation.
- The findings aim to support industry and government in public engagement strategies, aligning stakeholder interests with FGS goals.
- Project Duration: August 2024-February 2025

Data Collection and Analysis

1. Consultation Submissions

- 244 online available submissions (collected)
- Categorization of the data (completed)
- Analysis according to the thematic area of the FGS consultation document and strategy (ongoing).
- Analytical tool: NVivo 14 (ongoing)

2. Media Analysis

- Database: Factiva
- Timeframe: January 2023 to August 2024
- Keywords: "future gas strategy" OR "gas strategy"
- Region: Australia
- Language: English
- Initial results:1079 news articles
- After sorting: 631 news articles for analysis
- Analytical tool: Leximancer 4.5 (ongoing)

Initial Outputs

Media Analysis

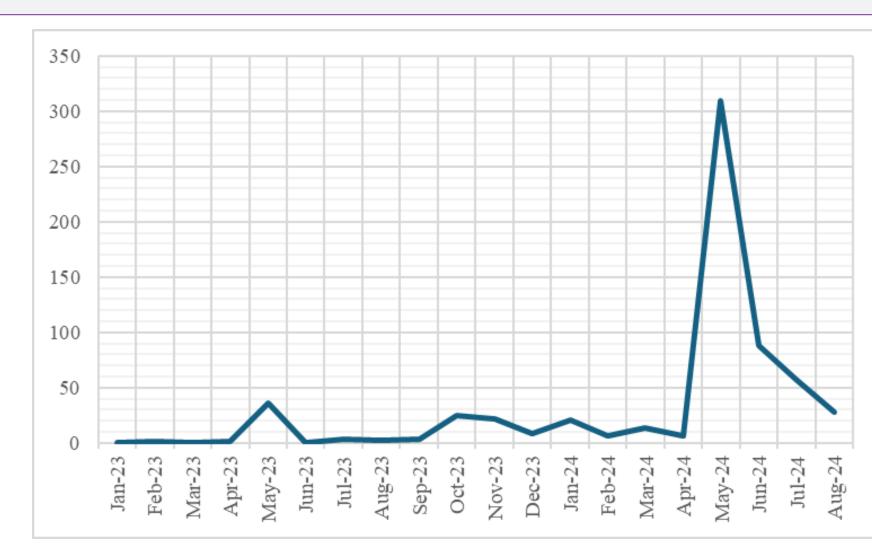


Figure 1: Frequency of news articles on or related to FGS

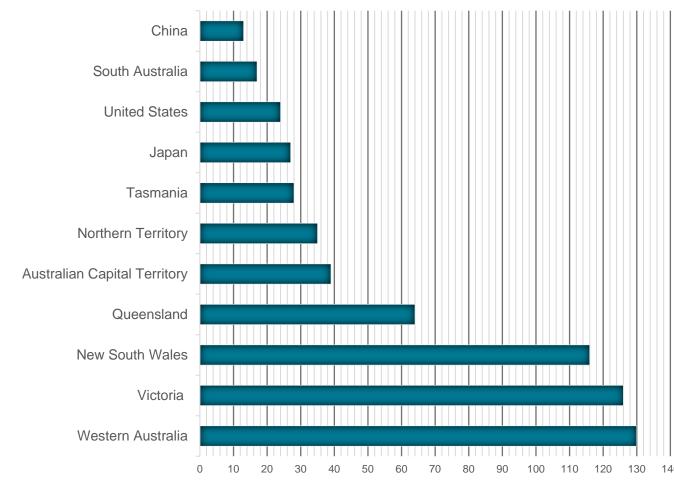


Figure 2: Top 10 mentioned Australian states and other countries

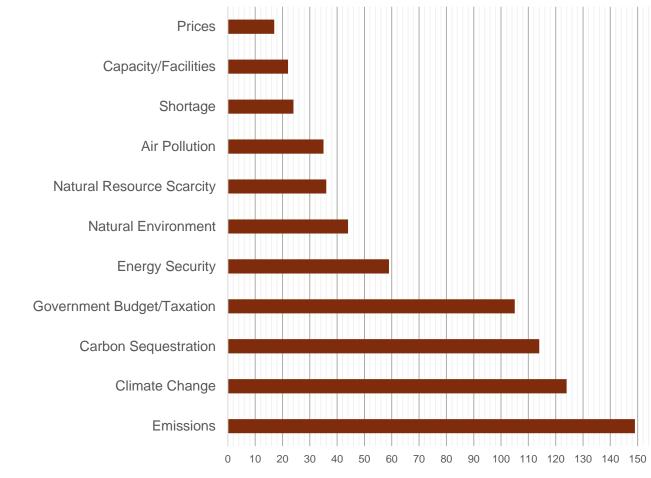


Figure 3: Top 10 issues discussed regarding FGS

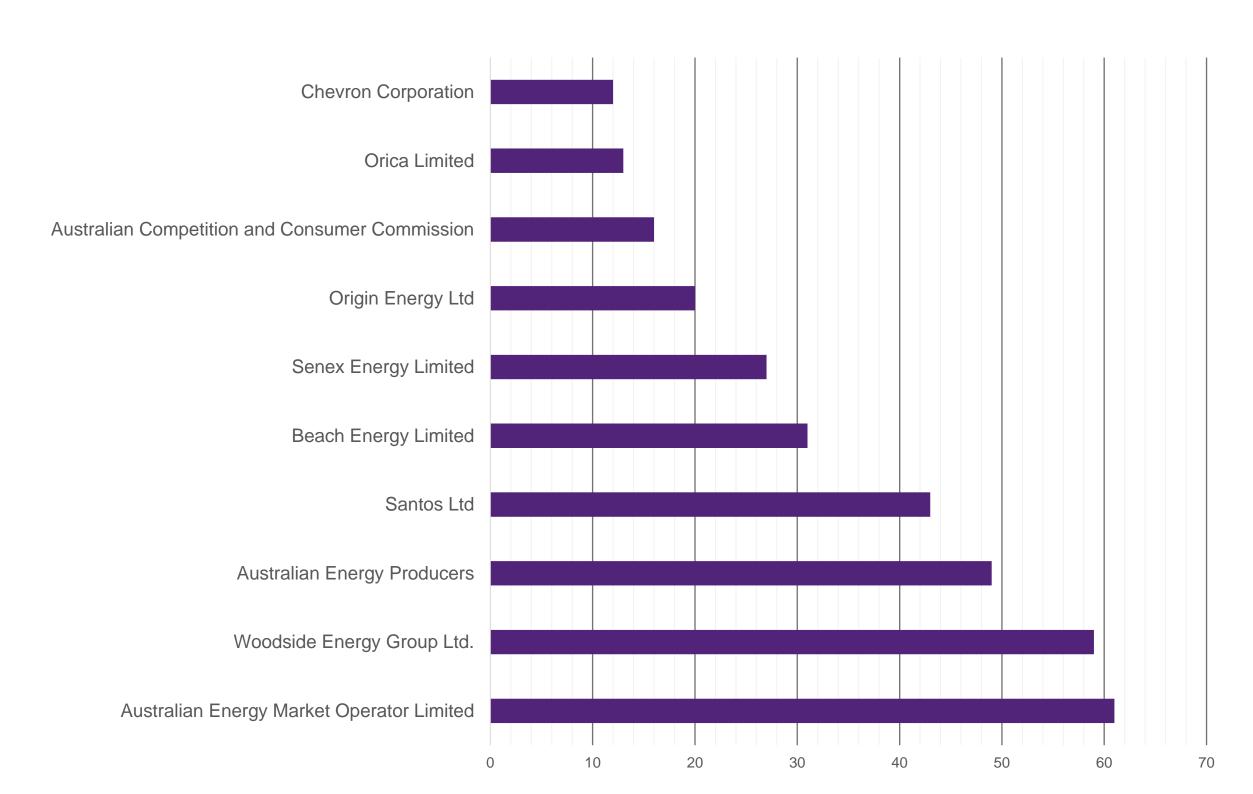


Figure 4: Top 10 mentioned companies and organizations

Consultation Submissions

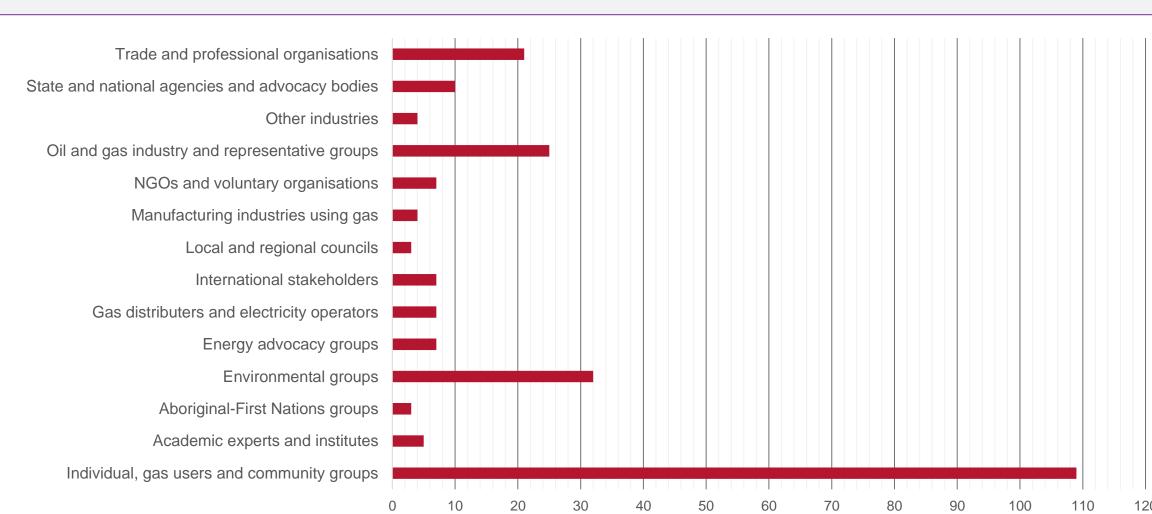


Figure 5: Number of consultation submissions from different categories of stakeholders

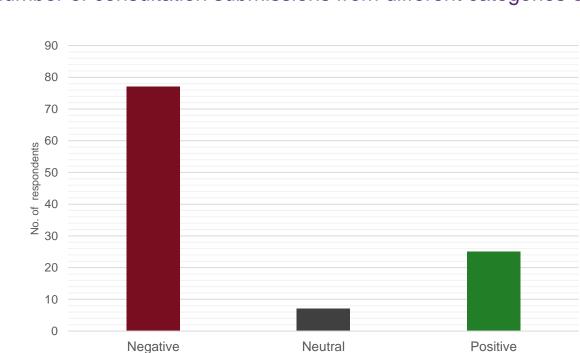


Figure 6: Overall sentiments of individual gas users and community groups towards the future of gas

Gas should be **phased out** as it is damaging to the environment

Gas can be used to manage energy gaps, but not a long-term option

Consistent and unbiased messaging from governments and industry for accountability

CCS is unproven and not feasible to be considered for carbon reduction

Domestic need should be prioritized over exports

Reliable alternatives would help switch from gas

Need Govt support and incentives for services needed to transfer from gas

Subsidies should shift from fossil fuels to support renewable energy

Government policies need to align with climate targets for effective transition

Invest on retraining to keep the workforce efficient in energy transition

Key thematic findings of individual gas user and community groups' consultation submissions